

Name of warrant CVPB02MBS21CE
Company name MB Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

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| 1. Issuer: | MB Securities Joint Stock Company |
| 2. Head office: | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |
| - Short name: | MBS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| - Name of warrant: | Warrant CVPB02MBS21CE |
| - Name (code) of underlying security: | VPB |
| - Issuer of underlying security: | VietNam Prosperity Joint Stock Commercial Bank |
| - Warrant type (call/put): | Call |
| - Warrant style: | European-style |
| - Method of exercise : | Cash |
| - Issue date: | December 06, 2021 |
| - Duration: | 4.5 months |
| - Expiration date: | April 20, 2022 |
| - Conversion ratio: | 4:1 |
| - Exercise price (exercise index): | 34,000 VND |
| - Value of collateral: | 6,250,000,000 VND |
| 5. Quantity of warrants registered for offering: | 4,000,000 warrants |
| 6. Issue price: | 2,300 VND |
| 7. Minimum subscription quantity: | 100 warrants |
| 8. Maximum subscription quantity: | 300,000 warrants |
| 9. Time of subscription: | from 08:15 to 09:00, December 06, 2021 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices of MBS and via MBS's website |
| 11. Escrow account at bank: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch |